



EWEA

THE EUROPEAN WIND ENERGY ASSOCIATION

Fundamentals of wind energy

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Marseille
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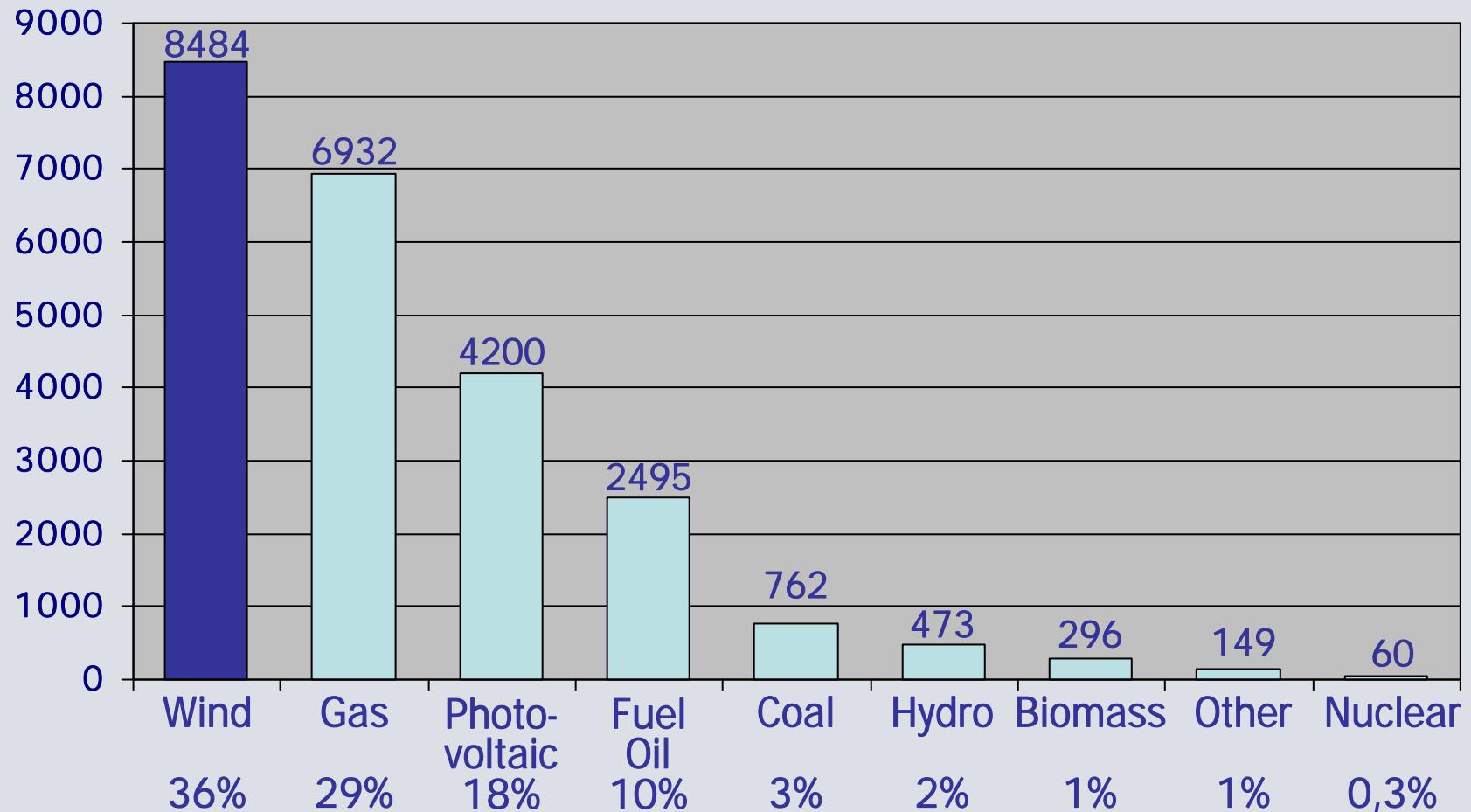
EU is importing 54% of its energy...

	EU share of proven global reserves	Years of domestic production
Oil	0.5% - 0.8%	7.7–7.8 years
Gas	1.4% - 2%	14.4–14.8 years
Coal	3.5%	50 years
Uranium	1.9%	

Source: European Commission, 2008

...but wind now leads the EU power sector

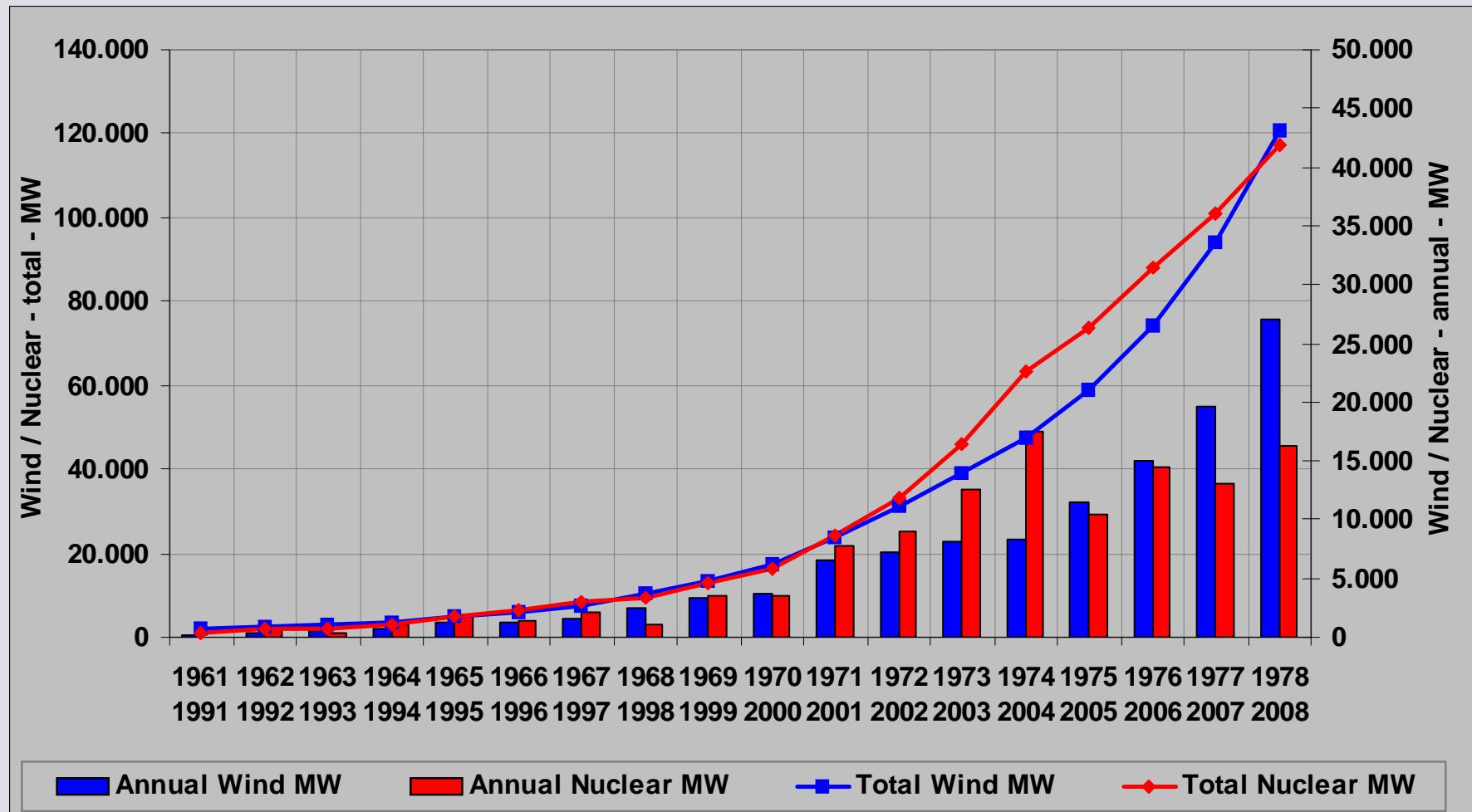
NEW POWER CAPACITY INSTALLED IN 2008
Total installed: 23,851 MW



Note: Preliminary figures for solar photovoltaic installations
Source: EWEA, EPIA and Platts PowerVision

Wind is following standard development path

16 years of global wind energy development (1991-2006)
compared to the first 16 years of nuclear development (1961-1976)

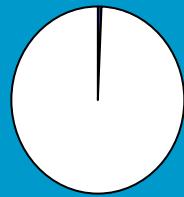


Source: EWEA – IAEE

Wind energy expansion

Rising energy demand and contribution from wind power

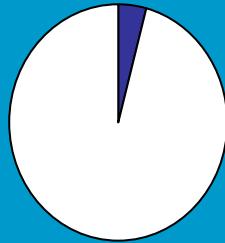
1980s-1990s



Two decades to install 0.9% of EU electricity demand

Demand:
2,577 TWh

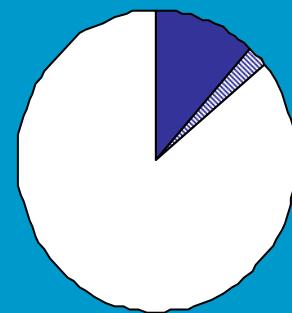
2008



Accelerating pace:
reaching 4.2% end 2008

Demand:
3,380 TWh

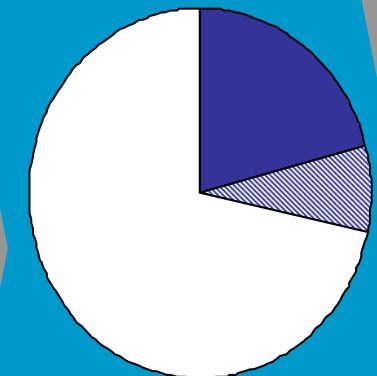
2020



11.6%-14.3%
despite growing
demand

Demand:
4,107 TWh

2030



Meeting between
20.8% & 28.2%
of the EU need

Demand:
4,503 TWh



THANK YOU VERY MUCH
FOR YOUR ATTENTION

For more information
visit www.ewea.org

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